

## DEPARTMENT OF THE AIR FORCE 59TH MEDICAL WING (AETC) JOINT BASE SAN ANTONIO - LACKLAND TEXAS

26 JAN 2017

MEMORANDUM FOR SGOZ

ATTN: MAJ BRYANT J. WEBBER

FROM: 59 MDW/SGVU

SUBJECT: Professional Presentation Approval

- Your paper, entitled <u>A Case of Chagas Cardiomyopathy Following Infection in South Central Texas</u> presented at/published to <u>Army Medical Department (AMEDD) Journal</u> in accordance with MDWI 41-108, has been approved and assigned local file #<u>17031</u>.
- 2. Pertinent biographic information (name of author(s), title, etc.) has been entered into our computer file. Please advise us (by phone or mail) that your presentation was given. At that time, we will need the date (month, day and year) along with the location of your presentation. It is important to update this information so that we can provide quality support for you, your department, and the Medical Center commander. This information is used to document the scholarly activities of our professional staff and students, which is an essential component of Wilford Hall Ambulatory Surgical Center (WHASC) internship and residency programs.
- 3. Please know that if you are a Graduate Health Sciences Education student and your department has told you they cannot fund your publication, the 59th Clinical Research Division may pay for your basic journal publishing charges (to include costs for tables and black and white photos). We cannot pay for reprints. If you are 59 MDW staff member, we can forward your request for funds to the designated wing POC.
- 4. Congratulations, and thank you for your efforts and time. Your contributions are vital to the medical mission. We look forward to assisting you in your future publication/presentation efforts.

LINDA STEEL-GOODWIN, Col, USAF, BSC Director, Clinical Investigations & Research Support

hinda Steel-Goodwin

# PROCESSING OF PROFESSIONAL MEDICAL RESEARCH/TECHNICAL PUBLICATIONS/PRESENTATIONS

#### INSTRUCTIONS

## USE ONLY THE MOST CURRENT 59 MDW FORM 3039 LOCATED ON AF E-PUBLISHING

- 1. The author must complete page two of this form:
  - a. In Section 2, add the funding source for your study [e.g., 59 MDW CRD Graduate Health Sciences Education (GHSE) (SG5 O&M); SG5 R&D;
     Tri-Service Nursing Research Program (TSNRP); Defense Medical Research & Development Program (DMRDP); NIH; Congressionally Directed Medical Research Program (CDMRP); Grants; etc.]
  - b. In Section 2, there may be funding available for journal costs, if your department is not paying for figures, tables or photographs for your publication. Please state "YES" or "NO" in Section 2 of the form, if you need publication funding support.
- 2. Print your name, rank/grade, sign and date the form in the author's signature block or use an electronic signature.
- 3. Attach a copy of the 59 MDW IRB or IACUC approval letter for the research related study. If this is a technical publication/presentation, state the type (e.g. case report, QA/QI study, program evaluation study, informational report/briefing, etc.) in the "Protocol Title" box.
- 4. Attach a copy of your abstract, paper, poster and other supporting documentation.
- Save and forward, via email, the processing form and all supporting documentation to your unit commander, program director or immediate supervisor for review/approval.
- 6. On page 2, have either your unit commander, program director or immediate supervisor:
  - a. Print their name, rank/grade, title; sign and date the form in the approving authority's signature block or use an electronic signature.
- 7. Submit your completed form and all supporting documentation to the CRD for processing (59crdpubspres@us.af.mil). This should be accomplished no later than 30 days before final clearance is required to publish/present your materials. If you have any questions or concerns, please contact the 59 CRD/Publications and Presentations Section at 292-7141 for assistance.
- 8. The 59 CRD/Publications and Presentations Section will route the request form to clinical investigations, 502 ISG/JAC (Ethics Review) and Public Affairs (59 MDW/PA) for review and then forward you a final letter of approval or disapproval.
- Once your manuscript, poster or presentation has been approved for a one-time public release, you may proceed with your publication or presentation submission activities, as stated on this form. Note: For each new release of medical research or technical information as a publication/presentation, a new 59 MDW Form 3039 must be submitted for review and approval.
- 10. If your manuscript is accepted for scientific publication, please contact the 59 CRD/Publications and Presentations Section at 292-7141. This information is reported to the 59 MDW/CC. All medical research or technical information publications/presentations must be reported to the Defense Technical Information Center (DITC). See 59 MDWI 41-108, Presentation and Publication of Medical and Technical Papers, for additional information.
- 11. The Joint Ethics Regulation (JER) DoD 5500.07-R, Standards of Conduct, provides standards of ethical conduct for all DoD personnel and their interactions with other non-DoD entities, organizations, societies, conferences, etc. Part of the Form 3039 review and approval process includes a legal ethics review to address any potential conflicts related to DoD personnel participating in non-DoD sponsored conferences, professional meetings, publication/presentation disclosures to domestic and foreign audiences, DoD personnel accepting non-DoD contributions, awards, honoraria, gifts, etc. The specific circumstances for your presentation will determine whether a legal review is necessary. If you (as the author) or your supervisor check "NO" in block 17 of the Form 3039, your research or technical documents will not be forwarded to the 502 ISG/JAC legal office for an ethics review. To assist you in making this decision about whether to request a legal review, the following examples are provided as a guideline:

For presentations before professional societies and like organizations, the 59 MDW Public Affairs Office (PAO) will provide the needed review to ensure proper disclaimers are included and the subject matter of the presentation does not create any cause for DoD concern.

If the sponsor of a conference or meeting is a DoD entity, an ethics review of your presentation is not required, since the DoD entity is responsible to obtain all approvals for the event.

If the sponsor of a conference or meeting is a non-DoD commercial entity or an entity seeking to do business with the government, then your presentation should have an ethics review.

If your travel is being paid for (in whole or in part) by a non-Federal entity (someone other than the government), a legal ethics review is needed. These requests for legal review should come through the 59 MDW Gifts and Grants Office to 502 ISG/JAC.

If you are receiving an honorarium or payment for speaking, a legal ethics review is required.

If you (as the author) or your supervisor check "YES" in block 17 of the Form 3039, your research or technical documents will be forwarded simultaneously to the 502 ISG/JAC legal office and PAO for review to help reduce turn-around time. If you have any questions regarding legal reviews, please contact the legal office at (210) 671-5795/3365, DSN 473.

NOTE: All abstracts, papers, posters, etc., should contain the following disclaimer statement:

"The views expressed are those of the [author(s)] [presenter(s)] and do not reflect the official views or policy of the Department of Defense or its Components"

NOTE: All abstracts, papers, posters, etc., should contain the following disclaimer statement for research involving humans:

"The voluntary, fully informed consent of the subjects used in this research was obtained as required by 32 CFR 219 and DODI 3216.02\_AFI 40-402."

NOTE: All abstracts, papers, posters, etc., should contain the following disclaimer statement for research involving animals, as required by AFMAN

"The experiments reported herein were conducted according to the principles set forth in the National Institute of Health Publication No. 80-23, Guide for the Care and Use of Laboratory Animals and the Animal Welfare Act of 1966, as amended."

PROCESSING OF PROFESSIONAL MEDICAL RESEARCH/TECHNICAL PUBLICATIONS/PRESENTATIONS					
1. TO: CLINICAL RESEARCH 2. FROM: (Auth				NT: 4. PROTOCOL NUMBER:	
	ber, Maj, USAF, MC,		☐ YES 🛛 NO	FWH20170019N	
<ol> <li>PROTOCOL TITLE: (NOTE: For each new release of medical research or technical information as a publication/presentation, a new 59 MDW Form 3039 must be submitted for review and approval.)</li> </ol>					
A Case Report of Human Chagas Disease Acquired in Texas					
6. TITLE OF MATERIAL TO BE PUBLISHED OR PRESENTED:					
A Case of Chagas Cardiomyopathy Follow	ing Infection in South	Central Texas			
7. FUNDING RECEIVED FOR THIS STUDY?				in the state of th	
8. DO YOU NEED FUNDING SUPPORT FOR F	PUBLICATION PURPOSE	S: YES NO			
9. IS THIS MATERIAL CLASSIFIED? YES	⊠ NO				
10. IS THIS MATERIAL SUBJECT TO ANY LEGAND DEVELOPMENT AGREEMENT (CRADA),  YES NO NOTE: If the answer is YES	MATERIAL TRANSFER	AGREEMENT (MTA), INTELLI	ECTUAL PROPERTY R	IGHTS AGREEMENT ETC.?	
11. MATERIAL IS FOR: DOMESTIC RELE					
CHECK APPROPRIATE BOX OR BOXES FOR APPROVAL WITH THIS REQUEST. ATTACH COPY OF MATERIAL TO BE PUBLISHED/PRESENTED.  11a. PUBLICATION/JOURNAL (List intended publication/journal.)  Army Medical Department (AMEDD) Journal					
11b. PUBLISHED ABSTRACT (List intend	ded journal.)				
11c. POSTER (To be demonstrated at meeting: name of meeting, city, state, and date of meeting.)					
11d. PLATFORM PRESENTATION (At civilian institutions: name of meeting, state, and date of meting.)					
11e. OTHER (Describe: name of meeting, city, state, and date of meeting.)					
12. HAVE YOUR ATTACHED RESEARCH/TECHNICAL MATERIALS BEEN PREVIOUSLY APPROVED TO BE PUBLISHED/PRESENTED?					
YES NO ASSIGNED FILE # DATE					
<ol> <li>EXPECTED DATE WHEN YOU WILL NEED THE CRD TO SUBMIT YOUR CLEARED PRESENTATION/PUBLICATION TO DTIC NOTE: All publications/presentations are required to be placed in the Defense Technical Information Center (DTIC).</li> </ol>					
DATE					
February 28, 2017					
14. 59 MDW PRIMARY POINT OF CONTACT	(Last Name, First Name,	M.I., email)	15. [	OUTY PHONE/PAGER NUMBER	
Webber, Bryant J. (bryant.j.webber.mil@n	nail.mil)		671-	4087	
16. AUTHORSHIP AND CO-AUTHOR(S) List in	n the order they will appe	ar in the manuscript.			
LAST NAME, FIRST NAME AND M.I. a. Primary/Corresponding Author	GRADE/RANK	SQUADRON/GROUP/O	FFICE SYMBOL	INSTITUTION (If not 59 MDW)	
Webber, Bryant J.	Мај	559 THLS/ 559 MDG/ S	GOZ		
b. Wozniak, Edward J.	Lt Col	Medical Brigade		ΓX State Guard	
c. Chang, David	СРТ	Department of Infectious	Disease 5	SAMMC	
d. Bush, Kelvin N.	Maj	Cardiology Division		SAMMC	
e. Wilson, Matthew C.	Мај	559 THLS/ 559 MDG/ S	GPL		
17. IS A 502 ISG/JAC ETHICS REVIEW REQUIRED (JER DOD 5500.07-R)? YES NO					
I CERTIFY ANY HUMAN OR ANIMAL RESEARCH RELATED STUDIES WERE APPROVED AND PERFORMED IN STRICT ACCORDANCE WITH 32 CFR 219, AFMAN 40-401_IP, AND 59 MDWI 41-108. I HAVE READ THE FINAL VERSION OF THE ATTACHED MATERIAL AND CERTIFY THAT IT IS AN ACCURATE MANUSCRIPT FOR PUBLICATION AND/OR PRESENTATION.					
18. AUTHOR'S PRINTED NAME, RANK, GRADE Bryant J. Webber, Maj, O-4		19. AUTHOR'S SIGNA		DRE 20. DATE January 11, 2017	
21. APPROVING AUTHORITY'S PRINTED NAME, RANK, TITLE Maria J. Belmonte, Lt Col, O-5			HORITY'S SIGNATURI		

The abstract is approved.    Sample   Processing   Professional Medical Research/Technical Publications/Presentations   Professional Medical Research Division   24. Date Received   25. Assigned Processing Request File Number   170.31   27. Date Fortwarded to 502 Isg/Jac   170.31   27. Date Fortwarded to 502 Isg/Jac   28. AUTHOR CONTACTED FOR RECOMMENDED OR NECESSARY CHANGES:   No   YES If yes, give date.   NA   NA   29. COMMENTS   APPROVED   DISAPPROVED   31. REVIEWER SIGNATURE   32. DATE   Received
S9 MOWNCRD Contact 292-1141 for email instructions. January 13, 2017  27. DATE FORWARDED TO 502 ISG/JAC  17 Jan 2017  28. AUTHOR CONTACTED FOR RECOMMENDED OR NECESSARY CHANGES: No Yes If yes, give date. N/A  29. COMMENTS APPROVED DISAPPROVED  The abstract is approved.  30. PRINTED NAME, RANK/GRADE, TITLE OF REVIEWER Rocky Calcote, PhD, Clinical Research Administrator CALCOTE ROCKY DITFE265644 CALCOTE ROCK
Contact 292-7141 for email instructions. January 13, 2017  27. DATE FORWARDED TO 502 ISG/JAC  27. DATE FORWARDED TO 502 ISG/JAC  28. AUTHOR CONTACTED FOR RECOMMENDED OR NECESSARY CHANGES. No YES If yes, give date. NA  29. COMMENTS APPROVED DISAPPROVED  The abstract is approved.  30. PRINTED NAME, RANK/GRADE, TITLE OF REVIEWER ROCKY Calcote, PhD. Clinical Research Administrator  20. DATE FORWARDED TO 59 MDW/PA  31. REVIEWER SIGNATURE CALCOTE ROCKYD 1178249844  20. DATE FORWARDED TO 59 MDW/PA  32. DATE  33. DATE RECEIVED  34. DATE FORWARDED TO 59 MDW/PA  35. COMMENTS APPROVED (In compliance with security and policy review directives.) DISAPPROVED  36. PRINTED NAME, RANK/GRADE, TITLE OF REVIEWER  37. REVIEWER SIGNATURE  38. DATE  38. DATE  39. DATE RECEIVED  40. DATE FORWARDED TO 59 MDW/SGVU  January 24, 2017
28. AUTHOR CONTACTED FOR RECOMMENDED OR NECESSARY CHANGES: NO YES If yes, give date.  29. COMMENTS APPROVED DISAPPROVED The abstract is approved.  30. PRINTED NAME, RANK/GRADE, TITLE OF REVIEWER Rocky Calcote, PhD, Clinical Research Administrator 20d ENDORSEMENT (502 ISG/JAC Use Only) 33. DATE RECEIVED  34. DATE FORWARDED TO 59 MDW/PA  35. COMMENTS APPROVED (In compliance with security and policy review directives.) DISAPPROVED  36. PRINTED NAME, RANK/GRADE, TITLE OF REVIEWER 37. REVIEWER SIGNATURE 38. DATE 39. DATE RECEIVED  30. DATE RECEIVED  30. DATE FORWARDED TO 59 MDW/PA  31. REVIEWER SIGNATURE 32. DATE 34. DATE FORWARDED TO 59 MDW/PA  35. COMMENTS APPROVED (In compliance with security and policy review directives.) DISAPPROVED
28. AUTHOR CONTACTED FOR RECOMMENDED OR NECESSARY CHANGES: NO YES If yes, give date. NA 29. COMMENTS APPROVED DISAPPROVED The abstract is approved.  30. PRINTED NAME, RANK/GRADE, TITLE OF REVIEWER Rocky Calcote, PhD, Clinical Research Administrator 27. CALCOTE ROCKYD 1178245844
29. COMMENTS APPROVED DISAPPROVED The abstract is approved.  30. PRINTED NAME, RANK/GRADE, TITLE OF REVIEWER Rocky Calcote, PhD, Clinical Research Administrator Rocky Calcote, PhD, Calcote Rocky Calcote R
30. PRINTED NAME, RANK/GRADE, TITLE OF REVIEWER Rocky Calcote, PhD, Clinical Research Administrator 2nd ENDORSEMENT (502 ISG/JAC Use Only) 33. DATE RECEIVED 34. DATE FORWARDED TO 59 MDW/PA 35. COMMENTS APPROVED (In compliance with security and policy review directives.) 36. PRINTED NAME, RANK/GRADE, TITLE OF REVIEWER 37. REVIEWER SIGNATURE 38. DATE
30. PRINTED NAME, RANK/GRADE, TITLE OF REVIEWER Rocky Calcote, PhD, Clinical Research Administrator  2nd ENDORSEMENT (502 ISG/JAC Use Only)  32. DATE  2nd ENDORSEMENT (502 ISG/JAC Use Only)  34. DATE FORWARDED TO 59 MDW/PA  35. COMMENTS APPROVED (In compliance with security and policy review directives.)  36. PRINTED NAME, RANK/GRADE, TITLE OF REVIEWER  37. REVIEWER SIGNATURE  38. DATE  38. DATE  39. DATE  30. DATE FORWARDED TO 59 MDW/PA  30. DATE FORWARDED TO 59 MDW/SGVU  30. DATE RECEIVED  30. DATE FORWARDED TO 59 MDW/SGVU  31. DATE FORWARDED TO 59 MDW/SGVU  32. DATE  33. DATE  34. DATE FORWARDED TO 59 MDW/PA  35. COMMENTS APPROVED  36. PRINTED NAME, RANK/GRADE, TITLE OF REVIEWER  37. REVIEWER SIGNATURE  38. DATE  38. DATE  39. DATE  39. DATE RECEIVED  40. DATE FORWARDED TO 59 MDW/SGVU  January 24, 2017
30. PRINTED NAME, RANK/GRADE, TITLE OF REVIEWER Rocky Calcote, PhD, Clinical Research Administrator  2nd ENDORSEMENT (502 ISG/JAC Use Only)  32. DATE  2nd ENDORSEMENT (502 ISG/JAC Use Only)  34. DATE FORWARDED TO 59 MDW/PA  35. COMMENTS APPROVED (In compliance with security and policy review directives.)  36. PRINTED NAME, RANK/GRADE, TITLE OF REVIEWER  37. REVIEWER SIGNATURE  38. DATE  38. DATE  39. DATE  30. DATE FORWARDED TO 59 MDW/PA  30. DATE FORWARDED TO 59 MDW/SGVU  30. DATE RECEIVED  30. DATE FORWARDED TO 59 MDW/SGVU  31. DATE FORWARDED TO 59 MDW/SGVU  32. DATE  33. DATE  34. DATE FORWARDED TO 59 MDW/PA  35. COMMENTS APPROVED  36. PRINTED NAME, RANK/GRADE, TITLE OF REVIEWER  37. REVIEWER SIGNATURE  38. DATE  38. DATE  39. DATE  39. DATE RECEIVED  40. DATE FORWARDED TO 59 MDW/SGVU  January 24, 2017
Rocky Calcote, PhD, Clinical Research Administrator  2nd ENDORSEMENT (502 ISG/JAC Use Only)  33. DATE RECEIVED  34. DATE FORWARDED TO 59 MDW/PA  35. COMMENTS APPROVED (In compliance with security and policy review directives.)  36. PRINTED NAME, RANK/GRADE, TITLE OF REVIEWER  37. REVIEWER SIGNATURE  38. DATE  39. DATE RECEIVED  40. DATE FORWARDED TO 59 MDW/SGVU  January 24, 2017
Rocky Calcote, PhD, Clinical Research Administrator  2nd ENDORSEMENT (502 ISG/JAC Use Only)  33. DATE RECEIVED  34. DATE FORWARDED TO 59 MDW/PA  35. COMMENTS APPROVED (In compliance with security and policy review directives.)  36. PRINTED NAME, RANK/GRADE, TITLE OF REVIEWER  37. REVIEWER SIGNATURE  38. DATE  39. DATE RECEIVED  40. DATE FORWARDED TO 59 MDW/SGVU  January 24, 2017
Rocky Calcote, PhD, Clinical Research Administrator  2nd ENDORSEMENT (502 ISG/JAC Use Only)  33. DATE RECEIVED  34. DATE FORWARDED TO 59 MDW/PA  35. COMMENTS APPROVED (In compliance with security and policy review directives.)  36. PRINTED NAME, RANK/GRADE, TITLE OF REVIEWER  37. REVIEWER SIGNATURE  38. DATE  39. DATE RECEIVED  40. DATE FORWARDED TO 59 MDW/SGVU  January 24, 2017
Rocky Calcote, PhD, Clinical Research Administrator  2nd ENDORSEMENT (502 ISG/JAC Use Only)  33. DATE RECEIVED  34. DATE FORWARDED TO 59 MDW/PA  35. COMMENTS APPROVED (In compliance with security and policy review directives.)  36. PRINTED NAME, RANK/GRADE, TITLE OF REVIEWER  37. REVIEWER SIGNATURE  38. DATE  39. DATE RECEIVED  30. DATE FORWARDED TO 59 MDW/SGVU  30. DATE RECEIVED  30. DATE FORWARDED TO 59 MDW/SGVU  31. DATE FORWARDED TO 59 MDW/SGVU  32. DATE RECEIVED  33. DATE PORWARDED TO 59 MDW/SGVU  34. DATE FORWARDED TO 59 MDW/SGVU  35. DATE RECEIVED  36. DATE FORWARDED TO 59 MDW/SGVU  37. DATE FORWARDED TO 59 MDW/SGVU  38. DATE
Rocky Calcote, PhD, Clinical Research Administrator  2nd ENDORSEMENT (502 ISG/JAC Use Only)  33. DATE RECEIVED  34. DATE FORWARDED TO 59 MDW/PA  35. COMMENTS APPROVED (In compliance with security and policy review directives.)  36. PRINTED NAME, RANK/GRADE, TITLE OF REVIEWER  37. REVIEWER SIGNATURE  38. DATE  39. DATE RECEIVED  30. DATE FORWARDED TO 59 MDW/SGVU  30. DATE RECEIVED  30. DATE FORWARDED TO 59 MDW/SGVU  31. DATE FORWARDED TO 59 MDW/SGVU  32. DATE RECEIVED  33. DATE PORWARDED TO 59 MDW/SGVU  34. DATE FORWARDED TO 59 MDW/SGVU  35. DATE RECEIVED  36. DATE FORWARDED TO 59 MDW/SGVU  37. DATE FORWARDED TO 59 MDW/SGVU  38. DATE
Rocky Calcote, PhD, Clinical Research Administrator  2nd ENDORSEMENT (502 ISG/JAC Use Only)  33. DATE RECEIVED  34. DATE FORWARDED TO 59 MDW/PA  35. COMMENTS APPROVED (In compliance with security and policy review directives.)  36. PRINTED NAME, RANK/GRADE, TITLE OF REVIEWER  37. REVIEWER SIGNATURE  38. DATE  39. DATE RECEIVED  40. DATE FORWARDED TO 59 MDW/SGVU  January 24, 2017
2nd ENDORSEMENT (502 ISG/JAC Use Only)  33. DATE RECEIVED  34. DATE FORWARDED TO 59 MDW/PA  35. COMMENTS APPROVED (In compliance with security and policy review directives.) DISAPPROVED  36. PRINTED NAME, RANK/GRADE, TITLE OF REVIEWER  37. REVIEWER SIGNATURE  38. DATE  37. REVIEWER SIGNATURE  38. DATE  37. REVIEWER SIGNATURE  38. DATE  39. DATE RECEIVED  40. DATE FORWARDED TO 59 MDW/SGVU  January 24, 2017  January 25, 2017
33. DATE RECEIVED  34. DATE FORWARDED TO 59 MDW/PA  35. COMMENTS APPROVED (In compliance with security and policy review directives.) DISAPPROVED  36. PRINTED NAME, RANK/GRADE, TITLE OF REVIEWER  37. REVIEWER SIGNATURE  38. DATE  37. REVIEWER SIGNATURE  38. DATE  39. DATE RECEIVED  40. DATE FORWARDED TO 59 MDW/SGVU  January 24, 2017  January 25, 2017
35. COMMENTS APPROVED (In compliance with security and policy review directives.)  36. PRINTED NAME, RANK/GRADE, TITLE OF REVIEWER  37. REVIEWER SIGNATURE  38. DATE  37. REVIEWER SIGNATURE  38. DATE  39. DATE RECEIVED  40. DATE FORWARDED TO 59 MDW/SGVU  January 24, 2017  January 25, 2017
36. PRINTED NAME, RANK/GRADE, TITLE OF REVIEWER  37. REVIEWER SIGNATURE  38. DATE  3rd ENDORSEMENT (59 MDW/PA Use Only)  39. DATE RECEIVED  40. DATE FORWARDED TO 59 MDW/SGVU  January 24, 2017  January 25, 2017
36. PRINTED NAME, RANK/GRADE, TITLE OF REVIEWER  37. REVIEWER SIGNATURE  38. DATE  3rd ENDORSEMENT (59 MDW/PA Use Only)  39. DATE RECEIVED  40. DATE FORWARDED TO 59 MDW/SGVU  January 24, 2017  January 25, 2017
39. DATE RECEIVED 40. DATE FORWARDED TO 59 MDW/SGVU January 24, 2017 January 25, 2017
39. DATE RECEIVED 40. DATE FORWARDED TO 59 MDW/SGVU January 24, 2017 January 25, 2017
39. DATE RECEIVED 40. DATE FORWARDED TO 59 MDW/SGVU January 24, 2017 January 25, 2017
39. DATE RECEIVED 40. DATE FORWARDED TO 59 MDW/SGVU January 24, 2017 January 25, 2017
39. DATE RECEIVED 40. DATE FORWARDED TO 59 MDW/SGVU January 24, 2017 January 25, 2017
39. DATE RECEIVED 40. DATE FORWARDED TO 59 MDW/SGVU January 24, 2017 January 25, 2017
39. DATE RECEIVED 40. DATE FORWARDED TO 59 MDW/SGVU January 24, 2017 January 25, 2017
39. DATE RECEIVED  40. DATE FORWARDED TO 59 MDW/SGVU  January 24, 2017  January 25, 2017
39. DATE RECEIVED  40. DATE FORWARDED TO 59 MDW/SGVU  January 24, 2017  January 25, 2017
January 24, 2017 January 25, 2017
41. COMMENTS X APPROVED (in compliance with security and policy review directives.)
42. PRINTED NAME, RANK/GRADE, TITLE OF REVIEWER 43. REVIEWER SIGNATURE 44. DATE
Kevin Iinuma, SSgt/E-5, 59MDW Public Affairs  IINUMA.KEVIN.MITSUGU.1296227 District to Industrial to INSERTED 1 District to International Conference of Industrial to International Conference of Inte
4th ENDORSEMENT (59 MDW/SGVU Use Only)
45. DATE RECEIVED 46. SENIOR AUTHOR NOTIFIED BY PHONE OF APPROVAL OR DISAPPROVAL
☐ YES ☐ NO ☐ COULD NOT BE REACHED ☐ LEFT MESSAGE
47. COMMENTS APPROVED DISAPPROVED
48. PRINTED NAME, RANK/GRADE, TITLE OF REVIEWER 49. REVIEWER SIGNATURE 50. DATE

1	A Case of Chagas Cardiomyopathy Following Infection in South Central Texa
2	
3	Corresponding Author
4	Maj Bryant J. Webber, USAF, MC
5	Preventive Medicine Element Chief
6	559th Trainee Health Squadron
7	Wilford Hall Ambulatory Surgical Center
8	bryant.webber@us.af.mil
9	210-671-4087
10	
11	Lt Col Edward J. Wozniak
12	Chief Public Health Officer
13	Texas State Guard Medical Brigade HQ
14	edward.wozniak@txsg.state.tx.us
15	
16	CPT David Chang, MC, USA
17	Fellow
18	Department of Infectious Disease
19	San Antonio Military Medical Center
20	david.chang6.mil@mail.mil
21	
22	Maj Kelvin N. Bush, USAF, MC
23	Fellow
24	Cardiology Division
25	San Antonio Military Medical Center
26	kelvin.n.bush.mil@mail.mil
27	
28	Maj Matthew C. Wilson, USAF, MC
29	Staff Physician
30	559th Trainee Health Squadron
31	Wilford Hall Ambulatory Surgical Center
32	matthew.wilson.62@us.af.mil
33	
34	LTC James A. Watts, MC, USA
35	Chief of Cardiology
36	Cardiology Division
37	San Antonio Military Medical Center
38	james.a.watts34.mil@mail.mil
39	
40	Lt Col Heather C. Yun, USAF, MC
41	Infectious Disease Fellowship Program Director
42	San Antonio Uniformed Services Health Education Consortium
43	heather.c.yun.mil@mail.mil

#### DISCLAIMER

44

45 The views expressed are those of the authors and do not reflect the official views or policy of the 46 Department of Defense and its Components. This case report was reviewed by the 59th Medical Wing 47 Institutional Review Board (FWH20170019N) and determined to be non-research. 48 ABSTRACT 49 Nearly 8 million people globally are infected with Trypanosoma cruzi, the causative parasitic agent of 50 Chagas disease. The vast majority of incident infections originate in pockets of Latin America endemic to the parasite and its vector, the triatomine insect. Since 1955, when the first locally-acquired case was 51 52 reported, there have been fewer than 30 autochthonous cases documented in the United States. We 53 describe the case of an 18 year-old U.S. Air Force trainee, a native Texan with no travel history beyond 54 the continental United States, who screened positive for T. cruzi infection on blood donation and was 55 subsequently found to have chronic Chagasic cardiomyopathy. This is the first documented case of 56 Chagas disease in a U.S. military trainee and one of the first known autochthonous cases of Chagasic cardiomyopathy in a Texas resident. Diagnostic, therapeutic, and military implications are discussed. 57 BACKGROUND 58 59 Human Chagas disease is caused by the protozoan parasite Trypanosoma cruzi, acquired primarily through contact with infected excreta of triatomine insects (known colloquially as "kissing bugs"). 60 Although vector-borne transmission predominates, humans can also become infected congenitally, orally 61 through contaminated food or beverages, or hematogenously through blood transfusion or organ 62 transplantation. During the first 4-8 weeks of infection, considered the acute phase, symptoms are 63 usually mild, nonspecific, or unappreciable; potentially fatal myocarditis or meningoencephalitis occur 64 rarely. Approximately 70-80% of infected persons enter a chronic indeterminate phase, characterized by 65 lifelong infection without symptoms, electrocardiographic changes, and radiographic evidence of disease. 66 The remaining 20-30% develop clinical disease with cardiac and/or digestive manifestations, often 67

presenting years or decades after infection.2

68

With nearly 8 million people infected worldwide, Chagas is classified by the World Health
Organization as one of the most neglected tropical diseases.<sup>1</sup> There are an estimated 240 thousand
prevalent cases in the United States among immigrants from endemic areas of Latin America.<sup>3</sup> Fewer than
30 locally-acquired infections have been reported in the United States since 1955,<sup>4</sup> when a resident of
Corpus Christi, Texas, became the first documented autochthonous case in the country.<sup>5</sup> In 2013, the
Texas Department of State Health Services added Chagas disease to the state's Notifiable Conditions list,
which requires the reporting of confirmed and suspected human cases to local or regional health
departments. Twelve autochthonous human infections were confirmed in the first two years of mandatory
reporting,<sup>6</sup> at least one of which was associated with left ventricular dysfunction.<sup>7</sup>

## CASE REPORT

In October 2016, an 18 year-old U.S. Air Force trainee screened positive for *T. cruzi* infection when he donated blood at Joint Base San Antonio (JBSA), Texas. Blood from all first-time donors at the JBSA-Lackland donation center is screened for *T. cruzi* with an enzyme-linked immunosorbent assay from Ortho-Clinical Diagnostics. Per standard protocol, he was referred to the installation's trainee health clinic, where he was found to have normal vital signs and an unremarkable physical exam. He reported being in excellent health and had not experienced any recent chest pain, shortness of breath, dizziness, or gastrointestinal symptoms.

A chemiluminescent immunoassay and enzyme strip assay (Abbott Laboratories) were ordered and found to be positive for anti-*T. cruzi* IgG antibodies. A whole blood sample was sent to the Reference Diagnostic Laboratory at the Centers for Disease Control and Prevention for further testing. An enzyme immunoassay was reactive and TESA immunoblot was positive, confirming the diagnosis. The patient was notified of these results and referred to the Department of Infectious Disease at San Antonio Military Medical Center (SAMMC) for further evaluation and treatment.

After notifying the patient of his laboratory results, Infectious Disease conducted a 12-lead electrocardiogram (ECG), which demonstrated normal sinus rhythm, first-degree atrioventricular block, and left anterior hemi-block with right bundle branch block. This prompted referral to the Division of

Cardiology at SAMMC. Cardiovascular physical exam was benign with normal heart sounds, normal jugular venous pressure, normal apical impulse, and no evidence of congestive heart failure. A battery of noninvasive tests was performed in order to assess for common cardiac manifestations of Chagas disease—including, but not limited to, left ventricular dilatation and dysfunction, wall motion abnormalities, aneurysms, diastolic dysfunction, pathologic bradyarrhythmias and tachyarrhythmias, and ischemic heart disease.<sup>8</sup>

The majority of tests were within normal limits. Chest x-ray showed no evidence of cardiomegaly. Holter monitoring was negative for any pathologic dysrhythmias. Transthoracic echocardiogram demonstrated normal diastolic, valvular, and global systolic function. Exercise testing with Bruce protocol established no exercise-induced arrhythmias, ischemic electrical changes, or anginal symptoms. Cardiopulmonary exercise testing found an appropriate VO2 max, early anaerobic threshold, and normal VE/VCO2 slope, consistent with a subclinical reduction in exercise capacity with preserved ventilatory efficiency. Cardiac magnetic resonance imaging confirmed the diagnosis of early heart disease demonstrating left ventricular cavity dilation with preserved global systolic function (ejection fraction of 76%); the imaging was otherwise normal with no wall motion abnormalities, late gadolinium enhancement, abnormal T1 relaxation, or myocardial edema on T2 weighted images.

Given his exposure history, serologic findings, abnormal ECG, and left ventricular cavity dilation, the patient was determined to have chronic Chagasic cardiomyopathy. Per the Brazilian Consensus Classification and American College of Cardiology/American Heart Association classification schemes, he was classified as Stage B1 and Stage B, respectively, 9,10 and at low risk for cardiac death according to two validated risk calculators. Since cardiomyopathy is a disqualifiable condition for accession into the U.S. military, the patient was processed for medical discharge from training. Infectious Disease advised the patient to complete a 60-day regimen of oral benznidazole, but he declined. He was strongly encouraged to seek follow-up in the civilian health care sector and to notify household contacts that they should be screened for Chagas disease.

Public health personnel interviewed the patient to facilitate case reporting to the Texas

Department of State Health Services. The patient was raised on a ranch in south-central Texas and had

never traveled outside the continental United States. He camped occasionally near his home but never

hunted or skinned animals. When shown a display case with triatomine insects of various species and at

different stages of development, the patient immediately recognized them, saying they "were all over the

place," including within the residence. He did not recall ever receiving a bite. A number of reservoir

animals were also present at the residence, to include raccoons, armadillos, cats, and dogs. The patient

was not aware of any relatives having Chagas disease, although he was adopted at a young age and had no

knowledge of his biological mother. He had never received a blood transfusion. A week before his blood

donation he had spent five days and four nights on the JBSA Medina Training Annex for a field training

exercise, during which he slept in a permethrin-treated bed net and reported no known insect bites.

### COMMENT

Although neither congenital acquisition nor vector-borne acquisition during military training can be definitively ruled out, this patient was likely infected with *T. cruzi* while growing up on a ranch in south-central Texas. Ecologic modeling has predicted that this region of the United States is at increased risk for autochthonous Chagas disease. Situated at the interface of tropical and temperate biomes, south-central Texas has a number of environmental and cultural factors that may facilitate human exposure to *T. cruzi*: a diverse array of wildlife reservoirs and indigenous triatomine species; the popularity of high-risk outdoor activities, especially hunting and camping; and scattered colonias (impoverished, primarily Hispanic communities). As compared to modern urban and suburban houses, poorly constructed ranches, cabins, and colonias are more susceptible to colonization by triatomine insects and wildlife reservoirs, thus increasing the likelihood of human exposure to infected vectors.

The southern United States is inhabited by 11 recognized species of triatomine insects, most of which are competent *T. cruzi* vectors and likely to be involved in enzootic transmission cycles among indigenous wildlife reservoirs.<sup>17</sup> All species exist as nest parasites that opportunistically feed on a variety of vertebrate hosts, including humans. The capacity of a given species to transmit *T. cruzi* to humans is

largely dependent upon their distribution in the environment, capacity for dispersal, propensity to invade human dwellings, and feeding-to-defecation interval. 17-19

In south-central Texas, *Triatoma gerstaeckeri* insects have been found to readily enter human dwellings and feed upon humans and domestic animals.<sup>20,21</sup> This medium to large triatomine species inhabits much of the Edwards Plateau and South Texas Brush Country between the 96th and 103rd parallels, the southeastern corner of New Mexico, and northeastern Mexico.<sup>22</sup> The *T. cruzi* infection rate of this species may exceed 60% in south-central Texas,<sup>20,21</sup> and adult insects often have detectable human blood in their midgut.<sup>23</sup>

Although the case patient was likely infected prior to arrival at JBSA, this report highlights the risk for autochthonous Chagas disease in the southern United States and underscores the importance of preventing Chagas and other arthropod-borne diseases while training in endemic areas. Engineering controls should focus on reducing vegetation around military field sites—to the maximum extent possible without disrupting the training mission—in order to decrease vector habitats. Administrative controls emphasizing site cleanliness should help minimize the population of woodrats, an important reservoir animal. Finally, the four components of optimal personal protection should be meticulously employed: a properly-worn field uniform (i.e., sleeves rolled down, wrist openings secured, undershirt tucked into the pants, and pant legs tucked into the boots); permethrin treatment of the uniform blouse and pants; the application of either DEET-based (20%-40% concentration) or picaridin-based (20% concentration) insect repellent to exposed skin; and sleeping in a permethrin-treated bed net. Finally, diligent public health surveillance and health care provider education for Chagas disease is warranted.

## REFERENCES

- 167 1. Rassi A Jr, Rassi A, Marin-Neto JA. Chagas disease. Lancet 2010 Apr 17;375(9723);1388-402.
- 2. Bern C. Chagas' disease. N Engl J Med. 2015 Jul 30;373(5):456-66.
- Manne-Goehler J, Umeh CA, Montgomery SP, Wirtz VJ. Estimating the burden of Chagas disease in
   the United States. PLoS Negl Trop Dis. 2016 Nov 7;10(11):e0005033.

- 4. Montgomery SP, Parise ME, Dotson EM, Bialek SR. What Do We Know About Chagas Disease in
- the United States? Am J Trop Med Hyg. 2016 Dec 7;95(6):1225-1227.
- 173 5. Woody NC, Woody HB. American Trypanosomiasis (Chagas' disease): first indigenous case in the
- 174 United States. J Am Med Assoc. 1955 Oct 15;159(7):676-7.
- 175 6. Texas Department of State Health Services. Chagas disease. Retrieved from
- https://www.dshs.texas.gov/WorkArea/linkit.aspx?LinkIdentifier=id&ItemID=22929; accessed
- 177 January 10, 2017.
- 7. Garcia MN, Murray KO, Hotez PJ, et al. Development of Chagas Cardiac Manifestations Among
- 179 Texas Blood Donors. Am J Cardiol. 2015 Jan 1;115(1):113-7.
- 8. Nunes MA, Dones W, Morillo CA, Encina JE, Ribeiro AL. Chagas Disease: An Overview of Clinical
- and Epidemiological Aspects. J Am Coll Cardiol 2013;62:767-76
- 9. Acquatella H. Echocardiography in Chagas Heart Disease. Circulation. 2007;115:1124-1131.
- 183 10. de Souza AC, Salles G, Hasslocher-Moreno AM, et al. Development of a risk score to predict sudden
- death in patients with Chaga's heart disease. Int J Cardiol. 2015;187:700-4.
- 11. Rassi A Jr, Rassi A, Little WC, et al. Development and validation of a risk score for predicting death
- in Chagas' heart disease. N Engl J Med. 2006 Aug 24;355(8):799-808.
- 12. Department of Defense Instruction 6130.03 "Medical Standards for Appointment, Enlistment, or
- Induction in the Military Services." April 28, 2010. Retrieved from
- http://dtic.mil/whs/directives/corres/pdf/613003p.pdf; accessed January 10, 2017.
- 190 13. Bern C, Montgomery SP, Herwaldt BL, et al. Evaluation and treatment of chagas disease in the
- 191 United States: a systematic review. JAMA. 2007 Nov 14;298(18):2171-81.
- 192 14. Wagner N, Jackson Y, Chappuis F, Posfay-Barbe KM. Screening and management of children at risk
- for Chagas disease in nonendemic areas. Pediatr Infect Dis J. 2016 Mar;35(3):335-7.
- 15. Sarkar S, Strutz SE, Frank DM, Rivaldi CL, Sissel B, Sánchez-Cordero V. Chagas' disease risk in
- 195 Texas. PLoS Negl Trop Dis. 2010 Oct 5;4(10):e836.

- 16. Garcia MN, Woc-Colburn L, Aguilar D, Hotez PJ, Murray KO. Historical perspectives on the
- 197 epidemiology of human Chagas disease in Texas and recommendations for enhanced understanding
- of clinical Chagas disease in the southern United States. PLoS Negl Trop Dis. 2015 Nov
- 199 5;9(11):e0003981.
- 200 17. Klotz SA, Dorn PL, Mosbacher M, Schmidt JO. Kissing bugs in the United States: risk for vector-
- borne disease in humans. Environ Health Insights. 2014 Dec 10;8(Suppl 2):49-59.
- 202 18. Kjos SA, Snowden KF, Olson JK. Biogeography and Trypanosoma cruzi infection prevalence of
- 203 Chagas disease vectors in Texas, USA. Vector Borne Zoonotic Dis. 2009 Feb;9(1):41-50.
- 19. Martínez-Ibarra JA, Alejandre-Aguilar R, Paredes-González E, et al. Biology of three species of
- North American Triatominae (Hemiptera: Reduviidae: Triatominae) fed on rabbits. Mem Inst
- 206 Oswaldo Cruz. 2007 Dec;102(8):925-30.
- 207 20. Curtis-Robles R, Wozniak EJ, Auckland LD, Hamer GL, Hamer SA. Combining public health
- 208 education and disease ecology research: Using citizen science to assess Chagas disease entomological
- 209 risk in Texas. PLoS Negl Trop Dis. 2015 Dec 10;9(12):e0004235. doi: 10.1371/journal.pntd.0004235.
- 21. Wozniak EJ, Lawrence G, Gorchakov R, et al. The Biology of the Triatomine Bugs Native to South
- 211 Central Texas and Assessment of the Risk They Pose for Autochthonous Chagas Disease Exposure. J
- 212 Parasitol. 2015 Oct; 101(5):520-8.
- 22. Bern C, Kjos S, Yabsley MJ, Montgomery SP. Trypanosoma cruzi and Chagas' disease in the United
- 214 States. Clin Microbiol Rev. 2011 Oct;24(4):655-81.
- 23. Gorchakov R, Trosclair LP, Wozniak EJ, et al. Trypanosoma cruzi Infection Prevalence and
- 216 Bloodmeal Analysis in Triatomine Vectors of Chagas Disease From Rural Peridomestic Locations in
- 217 Texas, 2013-2014. J Med Entomol. 2016 Jul;53(4):911-918.
- 24. Shender L, Niemela M, Conrad P, Goldstein T, Mazet J. Habitat management to reduce human
- exposure to Trypanosoma cruzi and western conenose bugs (Triatoma protracta). Ecohealth. 2016
- 220 Sep;13(3):525-34.

25. Armed Forces Pest Management Board. Technical Guide No. 36: Personal protective measures
 against insects and other arthropods of military significance. November 6, 2015. Retrieved from
 http://www.acq.osd.mil/eie/afpmb/docs/techguides/tg36.pdf; accessed January 10, 2017.
 Disclaimer: The views expressed are those of the author(s)/presenter(s) and do not reflect the views of the
 Department of Defense or its Components.